



Featured Product: Flexible Fixed Rate Financing in Today's Market

Overview:	This lender, a highly experienced national player with a very large loan portfolio, offers attractively priced fixed rates with a range of flexible features.
Loan Amount:	\$15,000,000 to no maximum
Terms:	2-3 years with two 1 year extensions.
Amortization:	Interest only
Property Profile:	Apartments, retail, office, industrial, hotel, self-storage, and student housing
Underwriting Criteria:	Up to 75% LTV
Interest Rates:	Priced over the corresponding treasury. Call for latest pricing.
Rate Lock:	At application.
Prepayment:	Yield Maintenance or Make Whole prepayment
Lender fees/costs:	Flexibility with upfront costs. Standard third parties and legal. However, no appraisal is needed since the lender appraises internally.
Recourse:	Non-recourse with standard carveouts.
Servicing:	In-house asset management.
Observation:	A strong source of high leverage non-recourse debt for larger properties in the current credit environment.